Activate 180 + Continuum Consulting Group

Financial Services Resource

Activate 180 is partnered with Continuum Consulting Group to provide our coaching program participants a complimentary resource for financial planning advice and guidance. Continuum Consulting Group takes a life planning approach, which helps provide clarity, confidence, and specialized guidance to help you reach your goals in life.

Topics that can be explored:

- *401(k) Plan Allocation*
- *Emergency Fund Savings*
- *Investment Strategy Establishment*
- *Financial Goal Setting*
- *Personal Financial Questions & Concerns*
- *Comprehensive Financial Planning*
- *Estate Planning*
- *Tax Reduction Strategies*
- *Personal Risk Management*
- *Efficient Investment Management*

BOOK HERE

CLARITY CALL

Book a clarity call with Luke Yengo, Comprehensive Financial Planner with Continuum Consulting Group. This is a safe space to get clear on what you're looking to achieve and to receive guidance from a professional. Additionally, a detailed financial planning workbook will follow the meeting.